



Flexible Capital, Trusted Partner

Partnering with family-owned and closely held businesses to unlock value

COMPANY


Investment Overview



INVESTMENT STRATEGY

 Investment Overview

 Investment Criteria

 Transaction Benefits

 Value Creation

TEAM

INVESTMENTS

CONTACT

Tamarix is focused on investing in lower-middle-market businesses and is often the first institutional investor for the companies in which we invest. We are a less dilutive form of capital than traditional private equity, but provide owners many of the same strategic benefits.

We target businesses which are looking to achieve management buyouts, shareholder liquidity events, succession issues, generational changes, or are pursuing growth strategies.

At the core, we are looking for situations where management and owners have a capital need, but would prefer to maintain significant ownership stakes (if not accrete their ownership positions) rather than sell control to a financial or strategic buyer.

Our structured equity investments are ideally suited for family-owned or closely held businesses, as they satisfy an owner's needs by providing liquidity and a value-added partnership while preserving operational and financial control.