

TAMARIX EQUITY PARTNERS

Strategic Capital for Transitional Opportunities



Tamarix invests in companies at an inflection point in their growth. Building best in class companies, Tamarix teams up with management to generate long term and sustainable returns for all stakeholders.

REVENUE	EBITDA	INVESTMENT SIZE
---------	--------	-----------------

\$10 - \$120 million

\$3 - \$12 million

\$5 - \$25 million

TRANSACTION TYPES



Management Buyouts



Shareholder Liquidity Events



Recapitalizations



Acquisition or Growth Financing



Independent Sponsor



Family Ownership / Generational Transition

INDUSTRY SECTORS

▶ INDUSTRIAL:

- ▶ Building Products
- ▶ Manufactured Products
- ▶ Aerospace
- ▶ Packaging & Plastics
- ▶ Specialty Chemicals
- ▶ Healthcare
- ▶ Outsourced Manufacturing

▶ BUSINESS SERVICES:

- ▶ Value Added Distribution
- ▶ Business Process Outsourcing
- ▶ Outsourced Services

▶ CONSUMER PRODUCTS:

- ▶ Niche Consumer Products

▶ LOGISTICS & DISTRIBUTION

COMPANY ATTRIBUTES

- ▶ Large Addressable Market
- ▶ Recurring Revenue
- ▶ Low Capital Requirement
- ▶ High Barriers To Entry
- ▶ High Customer Stickiness
- ▶ High Switching Costs
- ▶ Market Affords Significant Growth Potential



Tamarix

445 Park Ave, 17th Floor,
New York, NY 10022

www.tamarixcapital.com
+1 (212) 430-8400