

TAMARIX CAPITAL PARTNERS

Flexible Capital Solutions for the Lower Middle Market

Tamarix Capital Partners (“TCP”) is a provider of capital to profitable lower middle market companies across the U.S. TCP is part of the Tamarix platform, which was founded in 1993, and is managed by seasoned investment professionals that have cumulatively invested over \$3.5 billion.

Types of Securities	<ul style="list-style-type: none"> • Unitranche Debt • Second Lien Debt • Subordinated / Mezzanine Debt 	<ul style="list-style-type: none"> • Debt with Warrants • Preferred Equity • Common Equity
Transaction Types	<ul style="list-style-type: none"> • Refinancings / Recapitalizations • Management & Leverage Buyouts • Acquisition Financings • Shareholder Liquidity Events 	<ul style="list-style-type: none"> • Growth Capital • Non-Sponsored Transactions • Independent Sponsor Transactions • Private Equity Backed Transactions
Investment Criteria	<ul style="list-style-type: none"> • U.S.-based businesses with EBITDA of \$3 - \$15 million • Experienced management teams • Proven historical performance and positive free cash flow 	<ul style="list-style-type: none"> • Scalable business models that benefit from operating leverage • Clear market leaders that demonstrate a sustainable competitive advantage • High barriers to entry
Industry Focus	<ul style="list-style-type: none"> • Business Services • Industrial & Niche Manufacturing • Consumer Products & Services 	<ul style="list-style-type: none"> • Transportation & Logistics • Value-Added Distribution • Technology/Software & Software-as-a-Service
Typical Transaction Terms	<ul style="list-style-type: none"> • Borrower Size: EBITDA of \$3 - \$15 million; Revenue of \$10 - \$100 million • Investment Size: \$5 - \$20 million, with the ability to increase amount through LP co-invest • Maturity: 3 - 5 years • Amortization: Flexible amortization schedules 	
Differentiation	<ul style="list-style-type: none"> • Flexible investment mandate with ability to invest across the entire capital structure • Creative approach to solving capital needs 	<ul style="list-style-type: none"> • Partner with management and ownership • Long-term and patient capital • One-stop solution

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