

Tamarix Capital Partners



Flexible Capital Solutions for Lower Middle Market Companies

Tamarix Capital Partners ("TCP") is a provider of capital to lower middle market companies across the U.S. TCP is part of the Tamarix platform, which was founded in 1993, and is managed by seasoned investment professionals that have cumulatively invested over \$3.8 billion

Flexible capital partner capable of investing across the capital structure, providing creative structuring solutions and long-term support to management teams and ownership

Security Types	<ul style="list-style-type: none">▪ Unitranche Debt, Second Lien Debt, Subordinated Debt, Debt along with a Variety of Preferred and Common Equity Structures
Transaction / Client Types	<ul style="list-style-type: none">▪ LBOs and Acquisition Financing, Recapitalizations, Growth Capital, Shareholder Liquidity, Management Buyouts▪ PE Firms, Independent Sponsors, Family Offices, Search Funds, Direct-To-Company
Investment Criteria	<ul style="list-style-type: none">▪ Companies with between \$3.0 million to \$15.0 million of EBITDA▪ TCP Investment size of \$7.0 million to \$25.0+ million, with the ability to increase through Limited Partner co-invest▪ U.S.-based businesses
Industry Focus	<ul style="list-style-type: none">▪ Generalists with a preference for Business Services, Industrials & Value-Added Distribution, Niche Manufacturing, Consumer, Technology/Software

Investment Team

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